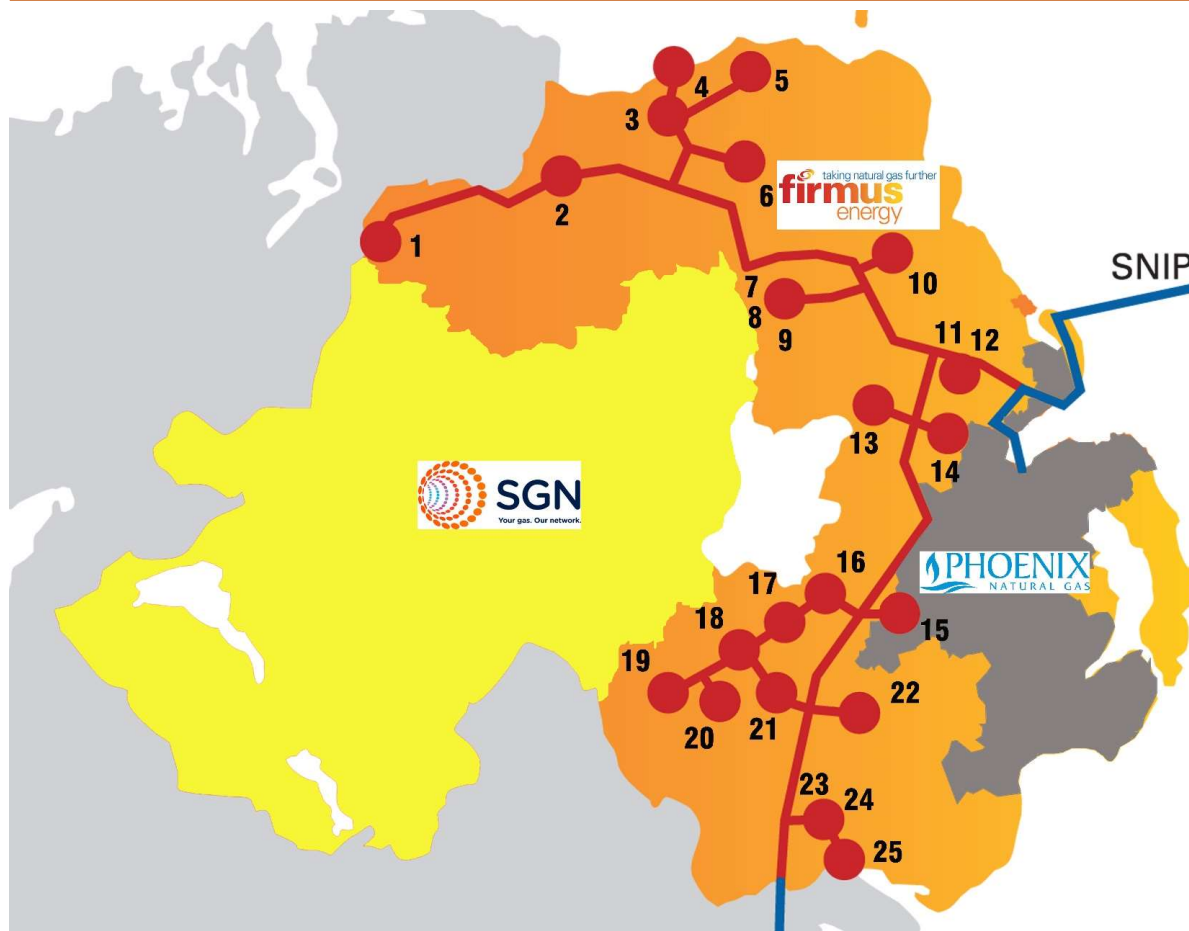


Northern Ireland Gas Distribution

- Natural Gas Industry established in 1996 with Phoenix Natural Gas being awarded distribution licence for the Greater Belfast area, they are currently extending gas networks into the Eastern areas (more rural)
- North West Pipeline developed by BGE (now GNI) in 2004 to transport gas to Coolkeeragh Power Station in L/Derry, this made gas available for distribution to a series of towns throughout the Northwest
- The South-North pipeline was constructed 2006 to connect NI and ROI Transmission Networks – this made gas available to towns in the southern area of NI (Antrim, Craigavon, Armagh, Banbridge & Newry)
- Firmus energy was awarded a licence for ‘ten towns’ area and commenced operations in 2005
- SGN Natural Gas commenced operations in the west of NI in 2016, they are currently engaged in Transmission extensions into the west with distribution network build ongoing
- Transmission Networks are operated by Mutual energy and Gas Networks Ireland
- Industry is regulated by NIAUR

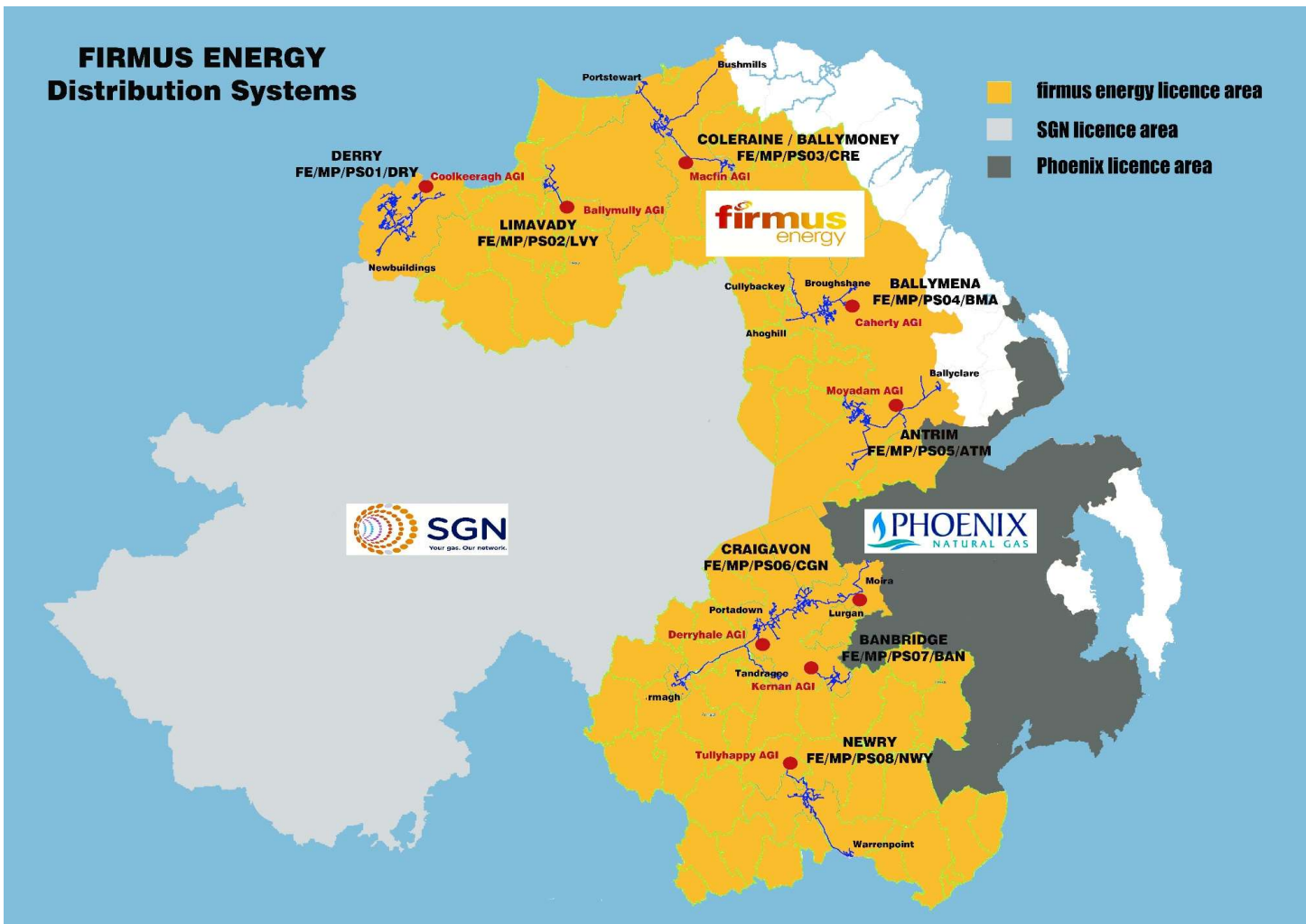


Northern Ireland Natural Gas Networks



1. Derry / Londonderry
2. Limavady
3. Coleraine
4. Portstewart
5. Bushmills
6. Ballymoney
7. Cullybackey
8. Ahoghill
9. Ballymena
10. Broughshane
11. Doagh
12. Ballyclare
13. Antrim
14. Templepatrick
15. Moira
16. Lurgan
17. Criagavon
18. Portadown
19. Armagh
20. Richhill
21. Tandragee
22. Banbridge
23. Bessbrook
24. Newry
25. Warrenpoint

Northern Ireland Gas Distribution



firmus energy operate eight individual 4 bar Distribution systems throughout Northern Ireland

Firmus energy network

- The firmus distribution network now extend to 1389km of mains with 37,000 customers connected
- Firmus energy also holds a supply license for all 3 NI Gas Networks
- We currently supply gas to c 50,000 customers within the greater Belfast network – total of 87,000 Industrial, Commercial and Domestic consumers across two networks
- Firmus has contracts in place to supply customers in GTTW when connected
- Due to the geography of Northern Ireland firmus energy networks running through rural areas where farming is a significant industry
- Agriculture accounts for c. 2.5% of economic output in NI v's c. 1% for the UK as a whole, as in the rest of the UK livestock and dairy account for the majority of agricultural output
- Firmus energy is well placed to support the development of green energy & biogas / biomethane in Northern Ireland